



Investment Proposal

Medium-Term Notes NFTs

Prepared by: Fintech Digital Asset Management Limited

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Regards

The **FDAM** Team

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1. EXECUTIVE SUMMARY

This investment proposal outlines an opportunity for investors to participate in the growth of **Fintech Digital Asset Management Limited** through the issuance of **Medium-Term Notes**. Each **Medium-Term Notes** will be valued at \$100, with a total FUND raise target of \$100 million. This offering aims to provide transparency, security, and attractive returns, making it an ideal investment for those seeking growth in the evolving financial sector.

2. INTRODUCTION

Fintech Digital Asset Management Limited is at the forefront of transforming financial services by integrating cutting-edge solutions with traditional banking practices. Our goal is to leverage **Medium-Term Notes** to produce a unique investment offering that not only supports our initiatives but also aligns with the financial goals of our investors while ensuring compliance with necessary regulations.

3. INVESTMENT OVERVIEW

3.1 WHAT ARE MEDIUM-TERM NOTES ?

Medium-Term Notes are unsecured debt securities that companies issue to raise fund. They usually have maturities ranging from one to ten years and offer flexible features, such as variable and fixed interest rates.

3.2 MEDIUM-TERM NOTES DETAILS

- MTN Value: \$100 per MTN
- Total MTNs Issued: 1,000,000 MTNs (representing \$100 million in total fund raise)
- Expected Profit Return: 20% per annum

4. INVESTMENT STRUCTURE

4.1 INVESTMENT OBJECTIVES

- Total Fund Raise: \$100 Million
- Profit Payments: Each MTN will confer the right to receive annual profit payments of 20%.
- Lock-in Period: Investors should anticipate a minimum investment horizon of 1 year.

4.2 OWNERSHIP AND RIGHTS

- Holders of MTNs will enjoy:
- Profit Payments: Investors will receive annual profit payments of 20%, paid out on a semi-annual basis.
- Liquidity Options: The MTNs may have options for trading or transfer, allowing for some liquidity, depending on market conditions.

5. FUND UTILIZATION

5.1 ALLOCATION OF RAISED FUNDS

The funds raised through the **Medium-Term Notes** issuance will be allocated as follows:

- 40%: Investing in physical goods like gold, oil, or agricultural products either directly or through commodity ETFs.
- 30%: Product development and innovation in trade finance and digital asset, facilitating new investment opportunities.
- 20%: Funds that invest in short-term, low-risk securities, providing liquidity and stability.
- 10%: Marketing & Regulatory compliance and operational expenses, ensuring adherence to financial regulations and sustained operations.

5.2 EXPECTED RETURNS

Investors can anticipate a consistent return of 20% per annum, with profit payments distributed semi-annually based on Fintech Digital Asset Management Limited operational performance.

6. REGULATORY COMPLIANCE

6.1 LEGAL FRAMEWORK

Fintech Digital Asset Management Limited is committed to adhering to all regulations established by the Labuan Financial Services Authority (LFSA) to ensure a secure and compliant investment environment.

6.2 KYC/AML PROCEDURES

To maintain compliance, we will implement Know Your Customer (KYC) protocols and Anti-Money Laundering (AML) checks for all prospective investors.

7. MARKETING STRATEGY

7.1 TARGET AUDIENCE

Our primary focus is on high-net-worth individuals, institutional investors, and those seeking innovative and reliable investment opportunities.

7.2 PROMOTION CHANNELS

- Our marketing strategy will encompass multiple channels, including:
- Digital marketing campaigns
- Webinars and information sessions
- Participation in financial industry events
- Strategic partnerships with relevant financial institutions and firms.

8. NEXT STEPS

8.1 INVESTOR PARTICIPATION

We encourage interested investors to express their intent to participate in this Medium-Term Notes offering. Detailed information on the Medium-Term Notes purchase process and investment structure will be provided upon inquiry.

8.2 TIMELINE

- Launch Date: 3rd May 2025
- Closing Date: 30th June 2025

By investing in Fintech Digital Asset Management Limited's Medium-Term Notes, you are positioned to benefit from our strategic growth initiatives and financial innovation.

9. CONCLUSION

The Medium-Term Notes offering by Fintech Digital Asset Management Limited represents a compelling opportunity for investors looking to engage with a forward-thinking financial institution. We are excited about the growth potential and the values this investment can yield for both Fintech Digital Asset Management Limited and our investors.



Thank You

Looking Forward to See You



Fintech Digital Asset Management Limited

